



AAP ROUNDTABLE 'Non-correlating Strategies'

March 18th, 2026, 1.15-5.30pm CET; Sheraton, Pfingstweidstrasse 100, Zurich (Switzerland)

ROUNDTABLE
AGENDA (preliminary,
subject to change)

01.15 – 01.40	Registration & networking
01.40 – 01.45	Welcome by Beat Hess (AAP)
01.45 – 02.30	Investment strategy 'Life', Beat Hess (AAP) <i>General market update:</i> review of major developments in 2025 followed by a market overview regarding traded volumes, medical underwriting, projected IRRs, prevailing trends etc. and an outlook for 2026. <i>Performance of life settlement investments:</i> this session is about what investors can expect from an investment in life settlements. Which IRR/ DPI/ MOIC can be achieved? Which key figures need investors to look at when assessing life settlement investments respective asset managers? <i>Artificial intelligence (AI):</i> this session is about (potential) impacts from using AI in our industry.
02.35 – 03.15	Panel Life Chair: Beat Hess Panelists: tba
03.15 – 03.45	Coffee break & networking
03.45 – 04.30	Investment strategy 'Non-Life', Alexandre Delacroix (Gallagher Re) <i>General Market update:</i> the presentation starts with a review of the Cat Bond market in 2025 followed by a market overview regarding the investment landscape (property sidecar, Non-Cat and Casualty ILS). When shall we expect to have more than 200bn capital allocating to the Non-Life asset class? <i>Performance of sidecar investments:</i> this session is about what investors can expect from an investment in property or Non-Cat sidecar. How are the transactions structured? What are the typical returns and terms of this type of transaction? How shall an investor approach the asset class? <i>(Potential) ETF & AI:</i> cat bond ETFs and Artificial Intelligence's influence on the ILS market.
04.30 – 05.15	Panel Non-Life Chair: Alexandre Delacroix Panelists: tba
05.15 – 05.20	Final remarks & end of conference
01.15 – 01.40	Registration & networking

REGISTRATION
DETAILS

Registration starts after the final agenda has been released. A reservation is required as the number of attendees is limited. More information will be available when the registration opens.